

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

The Board of Numis announces that, on 12 January 2004, it approved the issue and allotment of 96,700 (0.51%) new ordinary shares in Numis to the Numis Employee Share Trust (“the Trust”) at an average price of 207p per ordinary share.

This follows the surrender of options over 96,700 ordinary shares in Numis under the Numis Unapproved Executive Share Option Scheme and the grant of options over 96,700 ordinary shares in Numis held by the Trust on the same terms, as follow:

Number of options over ordinary shares in Numis	Subscription price/p	Latest exercise date
96,700	207p	21 December 2010

The new ordinary shares in Numis will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 19 January 2004.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the above is 18,786,043.

13 January 2004

End